



Date: July 03, 2023

VALENCIA NUTRITION LTD

Corporate Office: 601A, Neelkanth Business Park, 6th Floor, A Wing, Nathani Road Vidyavihar (West), Mumbai - 400086. • T.: +9122 25094351/2

E.: consumer@valencianutrition.com • W.: www.valencianutrition.com

Regd office: Valencia Nutrition Ltd ,Shop No 4, B Wing, Paramount Building, Tilak Nagar, Mumbai 400089.

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

This is to inform you that our Company has received the disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares.

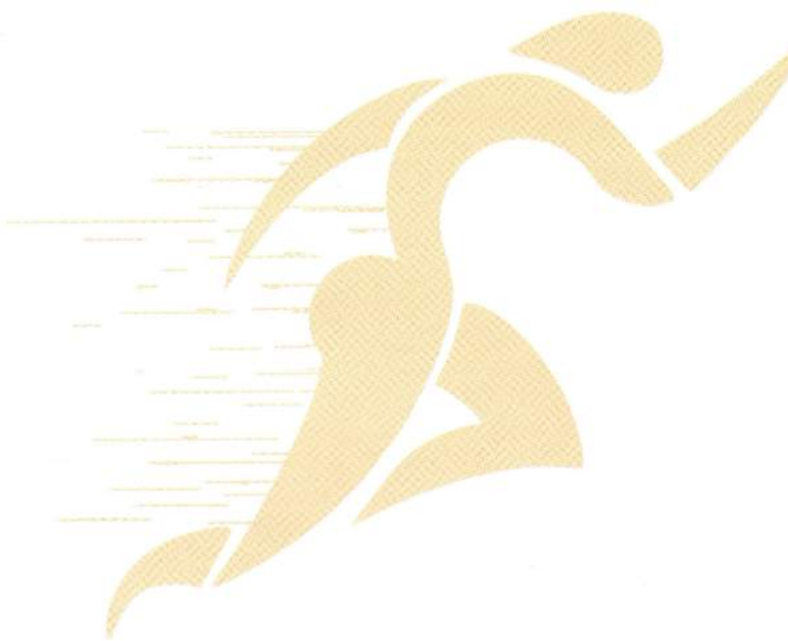
You are requested to take the above information on your records.

**Yours Truly,
For Valencia Nutrition Limited**

STAVAN
PRAVIN
AJMERA

Digitally signed
by STAVAN
PRAVIN AJMERA
Date: 2023.07.03
11:49:50 +05'30'

**Stavan Ajmera
Director
DIN: 08112696**



CIN: L51909MH2013PLC381314

BOUNCE
SUPERDRINKS™

ROAR

PREP
KIDS

EASE
OUT

PREP
SPORTS

Date: July 03, 2023

To, The BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Board of Directors Valencia Nutrition Limited SH-4, A Wing, Bldg. No. 34, Tilak Nagar Chembur Sahvas Co-operative HSG Soc, Mumbai - 400 089
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 542910
ISIN : INE08RT01016

Dear Sir(s) / Madam(s),

Pursuant to the provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, I, Jay Shah, Whole-Time Director & Chief Financial Officer of the Company, enclosing herewith the Disclosure for the acquisition of 53300 Equity Shares on June 30, 2023 of referenced Company pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the above disclosure on your records and oblige.

Thanking you,



Jay Shah

Encl: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

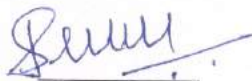
Name of the Target Company (TC)	Valencia Nutrition Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jay Shah		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME listed)		
Details of the acquisition as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition:			
a) Shares carrying voting rights acquired	53,300	0.95%	0.95%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	53,300	0.95%	0.95%
After the acquisition, holding of:			

a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	53,300	0.95%	0.95%
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	53,300	0.95%	0.95%
Mode of acquisition (e.g. open market / Off- market, public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off-Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	June 30, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		
Equity share capital/ total voting capital of the TC after the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		
Total diluted share/voting capital of the TC after the said acquisition	55,85,341 Equity shares of Rs. 10/- each aggregating to Rs. 5,58,53,410/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,



Jay Shah

Date: July 03, 2023

Place: Mumbai