

Date: July 05, 2023

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Intimation regarding Inter-Se-Transfer between Promoters/Promoter group
Ref: Submission under Regulation 10(5) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011

Dear Sir/ Madam,

This is to inform you that our Company has received the disclosure under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of shares by way of Inter-se Transfer on or after July 14, 2023 (in multiple tranches), in terms of Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011.

You are requested to take the above information on your records.

Yours Truly,
For Valencia Nutrition Limited

STAVAN Digitally signed
by STAVAN
PRAVIN PRAVIN AJMERA
AJMERA Date: 2023.07.05
19:22:49 +05'30'

Stavan Ajmera
Director
DIN: 08112696

Encl:a/a



CIN: L51909MH2013PLC381314

Manish Turakhia
601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai - 400086.
Tel: +91 22 25094351/2

By E-mail Submission

July 05, 2023

To,
BSE Limited
(Corporate Relations Department),
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.
Email: corp.relations@bseindia.com
corp.compliance@bseindia.com

Valencia Nutrition Limited
Compliance Officer
SH 4, A Wing, Bldg. No. 34,
Sahavas CHS, Tilak Nagar,
Kurla, Mumbai – 400 089.
Email: compliance@valencianutrition.com

Ref: Valencia Nutrition Limited (Scrip Code: 542910)

Sub.: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed duly signed disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Yours Faithfully

Manish Turakhia

Manish Turakhia

Enclosure: As above

Manish Turakhia

601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai - 400086.

Tel: +91 22 25094351/2

***Disclosures under Regulation 10(5) - Intimation to Stock Exchanges
in respect of acquisition under Regulation 10(1)(a) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011***

1	Name of the Target Company (TC)	Valencia Nutrition Limited CIN: L51909MH2013PLC381314
2	Name of the Acquirer(s)	Manish Turakhia
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	
a	Name of the person(s) from whom shares are to be acquired	Deepthi Anand
b	Proposed date of acquisition	On or after July 14, 2023 (in multiple tranches)
c	Number of shares to be acquired from each person mentioned in 4(a) above	18,79,904 Equity Shares
d	Total shares to be acquired as % of share capital of TC	33.66% of the Voting Rights of the Target Company
e	Price at which shares are proposed to be acquired	Rs. 4.79/- per share
f	Rationale, if any, for the proposed transfer	Inter-se transfer between Promoter Group
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub clause (ii) of Regulation 10(1)(a)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 22.65/-
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, I hereby declare that the acquisition price is not higher by more than 25% of the price computed in Point 6.

Manish Turakhia

Manish Turakhia
 601A, Neelkanth Business Park,
 6th Floor, A Wing, Nathani Road,
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9(i)	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	We hereby declare that the transferor and the transferee have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
9(ii)	The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Disclosures made by the Promoter & Promoter Group during the previous 3 years, in requirement with Chapter V of the Takeover Regulations, 2011 are attached as Annexure 1.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the Takeover Regulations, with respect to exemptions have been duly complied with, to the extent applicable.			
11	Shareholding details	Before the proposed Transaction		After the proposed Transaction	
		No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC
a	Acquirer	2,38,329	4.27%	21,18,233	37.92%
b	Seller	18,79,904	33.66%	Nil	Nil%
c	Other Promoter Group Shareholders	14,49,721	25.96%	14,49,721	25.96%
	Total Promoter Group	35,67,954	63.88%	35,67,954	63.88%

Signed by the Acquirer:

Manish Turakhia

Manish Turakhia

Date : July 05, 2023

Place: Mumbai