

Date: January 17, 2025

To,
BSE Limited
Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Non-Applicability of provisions of Regulation 27(2) with respect to Corporate Governance.

Ref: Regulation 15 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform you that, in accordance with the provisions of Chapter IV, Regulation 15 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements Regulations, 2015), the reporting requirements related to Corporate Governance, as specified in Regulation 27(2), shall not apply to Valencia Nutrition Limited (the "Company").

This exemption is applicable as the Company has listed its specified securities on the SME Exchange as of December 31, 2024.

Kindly take the same on record and oblige.

Yours Truly,
For Valencia Nutrition Limited

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)