

VALENCIA BEVERAGES AND SUPERWATER PRIVATE LIMITED

Registered Office
Plot No. 2, Survey No 204, IDA Phase IV,
Cherlapally, Sainikpuri, Tirumalagiri,
Hyderabad- 500094. Telangana

M: +91 98489 09048
E: john@valencianutrition.com
CIN: U11011TS2025PTC200269

Valencia Beverages & Super water Private Limited					
Address - Plot No. 2, Survey No 204 IDA Phase IV, Cherlapally Sainikpuri Hyderabad Telangana India 500094					
CIN:- U11011TS2025PTC200269					
ANNEXURE I					
Standalone Statement of Unaudited Financial Results					
(All amounts are in Rs. In Lakhs, unless otherwise stated)					
Sr. No.	Particulars	Half Year Ended		Year Ended	
		September 30, 2025	March 31, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	Company not incorporated		
1	Revenue from operations	7.12	-	-	-
2	Other income	32.95	-	-	-
3	TOTAL REVENUE	40.07	-	-	-
4	EXPENSES				
a)	Cost of materials consumed	1.13	-	-	-
	Purchases of stock-in-trade	-	-	-	-
b)	Changes in inventories	-	-	-	-
c)	Employee benefits expense	12.06	-	-	-
d)	Finance costs	-	-	-	-
e)	Depreciation and amortisation expense	11.17	-	-	-
f)	Other expenses	9.04	-	-	-
	TOTAL EXPENSES	33.41	-	-	-
5	Profit / (Loss) before extraordinary & exceptional items	6.66	-	-	-
	Extraordinary items - gain / (loss)	-	-	-	-
	Exceptional items - gain / (loss)	-	-	-	-
6	Profit / (Loss) before tax	6.66	-	-	-
7	Tax expense:				
	Current tax expense for current year	-	-	-	-
	MAT credit reversal / (available for current year)	-	-	-	-
	Current tax expense relating to prior years	-	-	-	-
	Deferred tax charge / (credit)	-	-	-	-
8	Profit / (Loss) for the period	6.66	-	-	-
9	Earnings per share (of Rs.10 each)				
	(a) Basic	66.62	-	-	-
	(b) Diluted	66.62	-	-	-

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Notes:

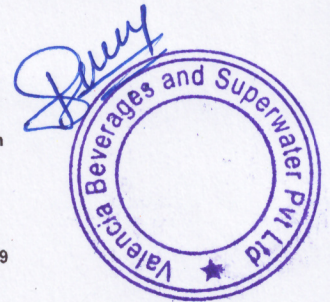
1. The above standalone financial results for the half year ended 30th September 2025 have been reviewed by the Audit Committee in their meeting held on 13/11/2025 and approved by the Board of Directors in their meeting held on 13/11/2025.
2. The Unaudited Financial Statements are prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 and the rules made thereunder and in the format as prescribed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the Unaudited financial statements.
3. The Figures for six months ended 31-March-2025 has been arrived at after deducting figures for the half year ended 30-September-2024 from the figures of Year ended 31-March-2025.
4. Statutory auditors have carried out a limited review of the financials results for the period ended 30th September, 2025
5. Figures for the previous period have been regrouped or rearranged wherever necessary to confirm to current periods financial results

For and on behalf of the Board of Directors

Jay Jatin Shah

Director

DIN : 02265579



Place:- Mumbai

Date:- 13/11/2025

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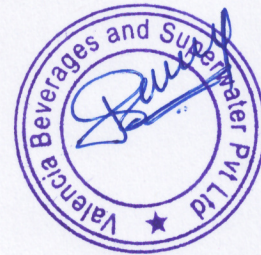
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ANNEXURE II		
Standalone Statement of Assets and Liabilities		
Particulars	(All amounts are in Rs. In Lakhs, unless otherwise stated)	
	As at 30-Sep-2025 (Unaudited)	As at 31-Mar-2025 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1.00	-
(b) Reserves and surplus	19.93	-
(c) Money received against share warrants	-	-
Sub-total - Shareholder's Funds	20.93	-
2. Non-current liabilities		
(a) Long-term borrowings	1,027.36	-
(b) Long-term provisions	-	-
Sub-total - Non-Current Liabilities	1,027.36	-
3. Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	-	-
- Dues to Micro and Small Enterprises	58.88	-
- Dues to Other parties	-	-
(c) Other current liabilities	-	-
(d) Short-term provisions	-	-
Sub-total - Current Liabilities	58.88	-
TOTAL - EQUITY AND LIABILITIES	1,107.17	-
B. ASSETS		
1. Non-current assets		
(a) Fixed assets		
(i) Property, plant and equipment	144.54	-
(ii) Intangible assets	4.12	-
(iii) Capital work-in-progress	-	-
(iv) Intangible assets under development	-	-
Non-current investments	-	-
Deferred tax assets (net)	180.71	-
(b) Long-term loans and advances	-	-
(c) Other non-current assets	-	-
Sub-total - Non-Current Assets	329.37	-
2. Current assets		
(b) Inventories	682.27	-
(c) Trade receivables	48.24	-
(d) Cash and cash equivalents	6.69	-
(e) Short-term loans and advances	8.74	-
(f) Other current assets	31.86	-
Sub-total - Current Assets	777.79	-
TOTAL	1,107.17	-

For and on behalf of the Board of Directors

Place:- Mumbai
Date:- 13/11/2025

Jay Jatin Shah
Director
DIN : 02265579



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CIN:- U11011TS2025PTC200269		
STANDALONE CASH FLOW STATEMENT		
Particulars	(All amounts are in Rs. In Lakhs, unless otherwise stated)	
	Half Year ended 30-Sep-2025 (Unaudited)	Year ended 31-Mar-2025 Company Not incorporated
A CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before tax	6.66	-
Adjustments for:	11.17	-
Depreciation and amortisation expenses	-	-
Reversal of Provision for gratuity and leave encashment	-	-
Provision for expiry	-	-
Adjustment in reserve	-	-
Interest expense	-	-
	11.17	-
Cash Generated from operations before working capital changes	17.83	-
Adjustments for:	(682.27)	-
(Increase)/decrease in inventories	(48.24)	-
(Increase)/decrease in trade receivables	(8.74)	-
(Increase)/decrease in short-term loans and advances	(31.86)	-
(Increase)/decrease in other current assets	(180.71)	-
(Increase)/decrease in long-term loans and advances	-	-
(Increase)/decrease in other non-current assets	-	-
Increase/(decrease) in trade payables	58.88	-
Increase/(decrease) in other current liabilities	-	-
Increase/(decrease) in short-term provisions	-	-
Increase/(decrease) in other long term liabilities	-	-
Increase/(decrease) in long-term provisions	-	-
	(892.94)	-
Cash generated from operations	(875.11)	-
Taxes paid (net of refunds)	-	-
Net cash generated from operating activities - [A]	(875.11)	-
B CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Intangible Asset	-	-
Investment in Partnership Firm	(159.83)	-
Purchase of tangible	-	-
Purchase of investments	-	-
Long Term Loans And Advances	-	-
Investment in bank deposits (having original maturity more than 3 m	-	-
Redemption/maturity of bank deposits (having original maturity mor	-	-
Interest received	-	-
	(159.83)	-
Net cash generated/(used in) from investing activities - [B]	(159.83)	-
C CASH FLOW FROM FINANCING ACTIVITIES:		
Amounts borrowed during the year	1,027.36	-
Borrowings repaid	-	-
Issue of Share warrants	-	-
Issue of Shares	1.00	-
Premium Received on Conversion	13.27	-
	1,041.63	-
Net cash used in financing activities - [C]	1,041.63	-
Net increase/(decrease) in cash and cash equivalents - [A+B+C]	6.69	-
Cash and cash equivalents at the beginning of the year	6.69	-
Cash and cash equivalents at the end of the year		
Cash and cash equivalents comprise of:		
Cash on hand	5.79	-
Balances with banks:		
In current accounts	0.90	-
Term deposits with original maturity of less than three months	-	-
	6.69	-

For and on behalf of the Board of Directors

Place:- Mumbai
Date:- 13/11/2025

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Director
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Valencia Beverages & Super water Private Limited		
(Company incorporated as on 24th June 2025)		
Notes to the financial statements for the half year ended 30th September 2025		
All amounts are in Rs. In Lakhs		
	As at 30-Sep-2025	As at 31-Mar-2025
1 SHARE CAPITAL		
Authorised		
50,000 equity shares of Rs.10/- each	5	-
	5	-
Issued, subscribed and fully paid up		
10000 equity shares of Rs.10/- each	1	-
TOTAL ISSUED, SUBSCRIBED AND PAID UP SHARE CAPITAL	1	-
2 RESERVES AND SURPLUS		
Capital Reserve		
Opening balance	34	-
Add / (less) : Movements during the year:	(20)	-
Closing balance	14	-
Surplus / (Deficit) in Statement of Profit and Loss		
Opening balance	-	-
Add / (less) : Movements during the year:	(0)	-
Profit / (Loss) for the year	6.66	-
Closing balance	6.40	-
TOTAL RESERVES AND SURPLUS	20	-
3 LONG-TERM BORROWINGS		
Term loans from banks		
Secured	-	-
Unsecured	957	-
	957	-
Other loans and advances (specify nature)		
Unsecured Loans from related parties (refer note 24.12)	70	-
	70	-
TOTAL LONG-TERM BORROWINGS	1,027	-
4 LONG-TERM PROVISIONS		
Provision for employee benefits		
Provision for compensated absences (Refer note 24.4)	-	-
Provision for gratuity (net) (Refer Note 24.3)	-	-
TOTAL LONG-TERM PROVISIONS	-	-
5 TRADE PAYABLES		
Outstanding Dues of Micro, Small and Medium Enterprises (MSME) (Refer note 24.8)		
Outstanding Dues for others	59	13
TOTAL OF TRADE PAYABLE	59	13
6 OTHER CURRENT LIABILITIES		
Statutory remittances payable	-	6
Claims Payable	-	29
Accrued Expenses	-	35
TOTAL OF OTHER CURRENT LIABILITIES	-	35

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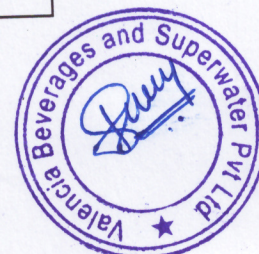
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7 SHORT-TERM PROVISIONS		
Provision for employee benefits	0	0
Provision for bonus / incentives	0	0
Provision - Others		
Provision for tax (net of advance tax)	0	0
Provision for Expense	0	0
Provision for audit fees	0	0
TOTAL OF SHORT-TERM PROVISIONS	0	0
8 NON-CURRENT INVESTMENTS		
Other investments		
Investment in equity instruments :		
Investment in partnership firm	0	0
Investment in Subsidiaries	0	0
Investment in Foreign Subsidiy	0	0
Other entities (Fixed Deposit)	0	0
Total of other investments	0	0
(Less): Provision for diminution in value of investments	0	0
TOTAL OF NON-CURRENT INVESTMENTS	0	0
9 LONG-TERM LOANS AND ADVANCES		
Capital advances	0	0
Unsecured, considered good	0	0
Doubtful	0	0
(Less): Provision for doubtful capital advances	0	0
Security deposits	0	0
Unsecured, considered good	181	0
Other loans and advances	0	0
TOTAL OF LONG-TERM LOANS AND ADVANCES	181	0
10 INVENTORIES		
(At lower of cost and net-realizable value)		
Raw materials	475	0
Finished goods	207	0
TOTAL INVENTORIES	682	0
11 TRADE RECEIVABLES		
Trade receivables outstanding for a period exceeding six months:		
Unsecured, considered good	48	0
Doubtful	0	0
	48	0
Less: Provision for doubtful trade receivables	0	0
	48	0
Secured, considered good		
Less: Provision for doubtful trade receivables	0	0
TOTAL TRADE RECEIVABLES	48	0

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12 CASH AND CASH EQUIVALENTS	0	0
Fixed deposit earmarked bank Guarantee	1	0
Balances with other banks	6	0
Cash on hand	0	0
Bank Deposit	7	0
TOTAL CASH AND CASH EQUIVALENTS	7	0
13 SHORT-TERM LOANS AND ADVANCES (Unsecured, considered good unless otherwise specified)	0	0
Security deposits	9	0
Unsecured, considered good	9	0
Prepaid expenses	0	0
Advance Income Tax and TDS, net of provisions	0	0
Income tax refund receivable	0	0
Advances to Vendors	0	0
Other loans and advances	9	0
TOTAL SHORT-TERM LOANS AND ADVANCES	9	0
14 OTHER CURRENT ASSETS		
Fixed deposits with maturity less than 12 months	0	0
-Fixed deposit ear marked bank Guarantee	0	0
-Other deposits with Banks	32	0
-Receivables from Government authorities	0	0
Others Current Assets	32	0
TOTAL OF OTHER CURRENT ASSETS	32	0



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Notes to the financial statements for the Half year ended September 2025	
	Half-year ended 30-09-25
15 REVENUE FROM OPERATIONS	
Sale of products	7.12
Domestic sales	
Sale of Service	-
Domestic sales	
TOTAL REVENUE FROM OPERATIONS	<u>7.12</u>
16 OTHER INCOME	
Interest income	-
Dividend income	-
Profit on fixed assets sold, scrapped, etc. (net)	32.95
Liability not payable taken to income	-
Net gain on sale of investments	-
Adjustments to carrying amount of investments - net	-
Net gain on foreign currency transactions and translation	-
Other non-operating income (net of expenses directly attributable)	-
TOTAL OTHER INCOME	<u>32.95</u>
17 COST OF MATERIALS CONSUMED	475.43
Opening stock	1.13
Add: Purchases	476.56
	475.43
(Less): Closing stock	1.13
TOTAL COST OF MATERIALS CONSUMED	<u>1.13</u>
18 CHANGES IN INVENTORIES	
Inventories at the end of the year:	206.83
Finished goods	
Inventories at the beginning of the year:	206.83
Finished goods	
NET (INCREASE) / DECREASE	<u>-</u>
19 EMPLOYEE BENEFITS EXPENSE	12.06
Salaries and wages	-
Directors' remuneration	-
Contributions to provident and other funds	-
Staff welfare expenses	-
Gratuity	-
TOTAL EMPLOYEE BENEFITS EXPENSE	<u>12.06</u>
20 FINANCE COSTS	
Interest expense on borrowings	-
Interest expense on income tax	-
Other borrowing costs	-
Net (gain) / loss on forex transactions and translation as per AS 16	-
TOTAL FINANCE COSTS	<u>-</u>



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21 OTHER EXPENSES	
Direct Expense	0.18
Bank Charges	0.00
Compliance and Legal Charges	0.18
Electricity Charges	6.00
Food Expense	0.22
Hotel Expenses	0.25
Professional Charges	0.62
Repair & Maintenance	0.10
Round Off	0.00
Transport RCM	1.37
Travelling Expenses	0.13
TOTAL OTHER EXPENSES	9



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