

Date: November 25, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN: INE08RT01016

Sub: - Outcome of Board Meeting held on Tuesday, November 25, 2025, at 11:00 a.m.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

This is in continuation to our intimation dated February 13, 2025, regarding the approval of the issue of Equity Shares through Preferential Issue on a Private Placement Basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

We hereby inform you that the Board of Directors of Valencia Nutrition Limited ('the Company'), at it's meeting held today, i.e. November 25, 2025, approved the allotment of 2,50,000 (Two Lakh Fifty Thousand) Equity Shares having a face value of Rs.10/- (Rupees Ten) each at a price of Rs.54/- (Rupees Fifty Four) per Equity Share [including a premium of Rs. 44/- (Rupees Forty-Four) per Equity Share], aggregating to Rs. 1,35,00,000/- (Rupees One Crore Thirty – Five Lakh only), on preferential basis by way of private placement.

These shares shall rank pari-passu, in all respects with the existing equity shares of the Company. The Company has received in-principle approval from the Stock Exchange i.e., BSE Limited, for the issue of the aforesaid Equity Shares on a Preferential Basis on November 14, 2025. The application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The details as per the requirement of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in respect of the above-mentioned item, are provided in 'Annexures A'.

You are requested to take the above information for your records.



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CIN: L51909MH2013PLC381314

**Yours Truly,
For Valencia Nutrition Limited**

**Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)**

Encl: a/a



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The details as required under Regulation 30 of SEBI Listing Regulations, read with SEBI Master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Annexure: I

Item no. 1		
Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,50,000 (Two Lakh Fifty Thousand) Equity Shares of Rs.10/- (Rupees Ten) each and at a price of Rs.54/- (Rupees Fifty-four) per share [including Rs. 44/- (Rupees Forty-four) towards premium] aggregating to Rs. 1,35,00,000/- (Rupees One Crore Thirty- Five Lakh only)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a	Name of the investors	The list attached as Annexure A
b	Post allotment of securities - the outcome of the subscription	The list attached as Annexure A
c	Issue price	Rs.54/- (Rupees Fifty-Four only) [including a premium of Rs. 44/- (Rupees Forty-Four only) per equity share]
d	Number of investors	2 (Two)
e	In case of convertibles - intimation on the conversion of securities or lapse of the tenure of the instrument	Not applicable

Annexure: A

Sr. No.	Name of the proposed allottee	Pre-issue Category	Name of the natural persons who are the ultimate beneficial owners	Pre-Issue Holding		No. of shares to be issued	Shareholding post allotment of equity		Post-issue Category
				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding *	
1.	Anakin Ventures	Promoter/ Promoter group	Mr. Manish Pravinchandra Turakhia	21000	0.12	150000	171000	0.77	Promoter/ Promoter group
2.	Mr. Panthagani John Michael	-	-	0	0	100000	100000	0.45	Public

**The post-preferential percentage of shareholding has been calculated on fully diluted basis i.e. assuming that 50,00,000 Warrants allotted on 28.01.2025 have been converted into 50,00,000 equity shares on 1:1 basis, along with the assumption that the current issuance of 2,50,000 equity shares have been allotted.*

**Yours Truly,
For Valencia Nutrition Limited**



**Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)**

