

| General information about company | |
|--|----------------------------|
| Scrip code | 542910 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE08RT01016 |
| Name of the company | VALENCIA NUTRITION LIMITED |
| Whether company is SME | Yes |
| Class of Security | Equity Shares |
| Type of report | Half yearly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2021 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table 1 - Summary Statement holding of specified securities | | | | | | | | | | | | | | | | | | | | |
|--|-----------------------------|------------------------|---|--|--|--|---|------------------------------------|--------|------------|-----------------------------|---|---|---|---|--------------------------------|---------------------------------|--|---------------------------------|---|
| Note: Data will be automatically populated from shareholding pattern sheet - Data Entry restricted in this sheet | | | | | | | | | | | | | | | | | | | | |
| Categor y # | Category of shareholder (B) | Nos. Of securities (A) | No. of fully paid up equity shares held (F) | No. Of Partly paid up equity shares held (G) | No. Of shares underlying Depository Receipts (H) | Total nos. shares held (D) = [(D)+(E)+(F)+(G)+(H)] | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (I) = [(D)/(M-B-C)] As a % of (M-B-C) | Number of Voting Rights (K) Rights | | | Total as a % of (M-B-C) (J) | No. Of Shares Underlying Outstanding convertible securities (L) | No. of Shares Underlying Outstanding Warrants (M) (N) | No. Of Shares Underlying Outstanding convertible securities and No. of Warrants (O) (P) | Shareholding, as a % including full conversion of convertible securities (as a percentage of diluted share capital) (Q) = [(D)+(R)]/[(M-B-C)] As a % of (M-B-C) | Number of Locked in shares (R) | | Number of Shares pledged or otherwise encumbered (S) | | Number of equity shares held in dematerialized form (T) |
| | | | | | | | | Class | Class | Total | | | | | | No. | As a % of total Shares held (R) | No. | As a % of total Shares held (S) | |
| | | | | | | | | | | | | | | | | | | | | |
| 00 | Promoter & Promoter Group | 13 | 3567954 | | | 3567954 | 63.88 | 63.87 | 65.00 | 3567954.00 | 63.88 | | | 63.88 | 1136000 | 31.78 | | | 3567954 | |
| 01 | Public | 93 | 2017387 | | | 2017387 | 36.12 | 36.12 | 36.00 | 2017387.00 | 36.12 | | | 36.12 | | | | | 2017387 | |
| 02 | Non Promoter Shareholder | | | | | | | | | | | | | | | | | | | |
| 03 | Share Underlying DRs | | | | | | | | | | | | | | | | | | | |
| 04 | Total | 106 | 5585341 | | | 5585341 | 100 | 100.00 | 100.00 | 5585341.00 | 100.00 | | | 100 | 1136000 | 20.30 | | | 5585341 | |

| S- | Category & Name of the Shareholders (A) | No. of Shareholders (B) | No. of fully paid up equity shares held (C) | No. of Partly paid up equity shares held (D) | No. of shares underlying Depository Receipts (E) | Total nos. shares held (F) [(C)+(D)+(E)] | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (G) | Number of Voting Rights held in each class of securities (H) | | | No. of Shares Underlying Outstanding convertible securities (I) | No. of Shares Underlying Outstanding Warrants (JJ) | No. of Shares Underlying Outstanding convertible securities and Warrants (K) [(I)+(JJ)] | Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (As a % of (A+B+K)) (L) | Number of Locked in shares (M) | | Number of Shares pledged or otherwise encumbered (N) | | Number of equity shares held or dematerialized from (O) |
|---|---|-------------------------|---|--|--|--|---|--|-----------|-------|---|--|---|---|--------------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | Class (a) | Class (b) | Total | | | | | No. | As a % of total shares held (B) | No. | As a % of total shares held (B) | |
| Table III - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | | | | |
| Table III - Statement showing shareholding pattern of the Public Shareholder | | | | | | | | | | | | | | | | | | | |
| Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder | | | | | | | | | | | | | | | | | | | |